

Mississippi Home Corporation
Bonds Outstanding under the General Resolution
Balances as of March 31, 2019

				Fixed Rate Bonds						
Bond Issue	Dated Date	Amount Issued	Amount Outstanding	Call Priority	> or =	> or =	> or =	> or =	> or =	> or =
				PAC Bonds/ Pass-Throughs	1.00% & < 1.50%	1.50% & < 2.00%	2.00% & < 2.50%	2.50% & < 3.00%	3.00% & < 3.50%	3.50% & < 4.00%
Tax Exempt										
2016A	11/30/2016	20,000,000	19,640,000	-	2,745,000	3,120,000	4,320,000	4,000,000	-	5,455,000
2016B	11/30/2016	7,405,000	7,405,000	-	-	-	-	-	7,405,000	-
2016C	11/30/2016	13,930,000	8,850,000	8,850,000	-	-	-	-	-	-
2017A	06/14/2017	25,000,000	24,425,000	-	2,170,000	3,060,000	3,490,000	4,850,000	7,815,000	3,040,000
2017B	06/14/2017	4,635,000	4,315,000	-	-	-	-	-	-	4,315,000
2017C	06/14/2017	14,355,000	11,490,000	11,490,000	-	-	-	-	-	-
2017D	12/27/2017	19,265,000	17,910,000	9,080,000	-	-	-	-	8,830,000	-
2017E	12/27/2017	4,785,000	4,785,000	-	-	-	-	3,665,000	1,120,000	-
2017F	12/27/2017	9,725,000	9,035,000	-	-	550,000	3,000,000	4,140,000	1,345,000	-
2018A	10/30/2018	39,170,000	39,170,000	15,730,000	-	815,000	3,920,000	4,005,000	5,785,000	8,915,000
2019A	03/20/2019	58,740,000	58,740,000	17,515,000	-	2,905,000	4,580,000	5,190,000	7,990,000	20,560,000
Sub-Total		217,010,000	205,765,000	62,665,000	4,915,000	10,450,000	19,310,000	25,850,000	40,290,000	42,285,000
Federally Taxable										
2013A	06/27/2013	38,070,000	13,543,490	13,543,490	-	-	-	-	-	-
2015A	06/30/2015	58,000,000	23,368,483	23,368,483	-	-	-	-	-	-
Sub-Total		96,070,000	36,911,973	36,911,973	-	-	-	-	-	-
Total		313,080,000	242,676,973	99,576,973	4,915,000	10,450,000	19,310,000	25,850,000	40,290,000	42,285,000